

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: BARNEYS NEW YORK, INC., et al.

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Case No. 19-36300

Lead Case No. 19-36300

Debtor(s)

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2021

Petition Date: 08/06/2019

Plan Confirmed Date: 02/05/2020

Plan Effective Date: 02/11/2020

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity: _____

Name of Authorized Party or Entity

/s/Steven J. Reisman

Signature of Responsible Party

09/15/2021

Date

Steven J. Reisman

Printed Name of Responsible Party

Katten Muchin Rosenman LLP
575 Madison Avenue
New York, NY 10022-2585
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name BARNEYS NEW YORK, INC., et al.

Case No. 19-36300

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$244,497	\$9,335,839
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$244,497	\$9,335,839

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$16,223,975	\$0	\$16,223,975	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Kirkland & Ellis	Lead Counsel	\$0	\$7,093,242	\$0	\$7,093,242
	ii	M-III Partners	Financial Professional	\$0	\$2,412,050	\$0	\$2,412,050
	iii	Houlihan Lokey	Financial Professional	\$0	\$2,371,436	\$0	\$2,371,436
	iv	Stretto	Other	\$0	\$1,386,552	\$0	\$1,386,552
	v	Pachulski Stang Ziehl & Jones	Local Counsel	\$0	\$1,385,825	\$0	\$1,385,825
	vi	AlixPartners	Financial Professional	\$0	\$859,307	\$0	\$859,307
	vii	Katten Muchin Rosenman	Co-Counsel	\$0	\$438,602	\$0	\$438,602
viii	PwC	Other	\$0	\$276,960	\$0	\$276,960	

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$16,642	\$0	\$16,642	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Davis and Gilbert	Local Counsel	\$0	\$10,000	\$0	\$10,000
	ii	Skene Law Firm	Local Counsel	\$0	\$4,442	\$0	\$4,442
	iii	DeNicola, Seilgson, & Upton	Local Counsel	\$0	\$2,142	\$0	\$2,142
c.	iv	Kolesar & Leatham	Local Counsel	\$0	\$58	\$0	\$58
	All professional fees and expenses (debtor & committees)						

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$1,019,282	\$2,635	\$500,877	\$10,192,817	5%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$66,701	\$0	\$7,310	\$667,009	1%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Debtor's Name BARNEYS NEW YORK, INC., et al.

Case No. 19-36300

Part 4: Questionnaire

a. Is this a final report?

Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated:

09/30/2021

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes ☒ No ☐**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Chris Good

Signature of Responsible Party

Plan Administrator

Title

Chris Good

Printed Name of Responsible Party

09/15/2021

Date